

Financial Highlights

(Millions of yen)



(Consolidated)

For the years ended March 31	2005	2006	2007	2008	2009
Ordinary revenues	653,259	758,711	759,280	822,153	860,323
Ordinary profit	12,269	25,377	18,354	44,500	34,253
Net income	6,375	11,537	10,021	24,255	30,722
As of March 31					
Total assets	3,282,269	3,917,048	4,323,780	4,977,450	5,313,677
Net assets	182,817	263,040	270,179	261,627	204,897
Consolidated capital adequacy ratio (Domestic criteria) (Note 3)	12.17%	9.99%	12.01%	14.62%	13.32%



(Non-consolidated)

For the years ended March 31	2005	2006	2007	2008	2009
Ordinary revenues	604,093	696,426	689,591	741,250	765,910
Ordinary profit	17,070	24,359	14,895	39,290	32,409
Net income	10,102	9,616	7,494	18,514	33,783
As of March 31					
Total assets	2,617,266	3,103,241	3,445,970	3,659,786	3,810,929
Net assets	141,142	217,833	216,568	182,671	140,730



For the years ended March 31	2005	2006	2007	2008	2009
Ordinary revenues	38,159	45,703	51,020	55,649	61,882
Ordinary profit (loss)	(2,806)	(764)	2,044	2,817	2,178
Net income (loss)	(1,981)	(441)	1,598	2,185	(1,556)
As of March 31					
Total assets	46,685	56,103	67,468	78,645	86,698
Net assets	12,086	11,709	13,320	15,385	13,678



(Non-consolidated)

For the years ended March 31	2005	2006	2007	2008	2009
Ordinary revenues	11,353	17,225	19,470	25,988	33,361
Ordinary profit (loss)	(1,659)	2,228	1,354	2,746	414
Net income (loss)	(1,663)	3,258	1,023	4,492	(710)
As of March 31					
Total assets	618,459	754,768	806,848	1,211,000	1,411,956
Net assets	35,318	34,715	36,878	35,712	46,264
Non-consolidated capital adequacy ratio (Domestic criteria) (Note 4)	11.97%	9.24%	11.49%	9.15%	13.37%

Notes: 1. All figures have been rounded down to the nearly ¥1 million.

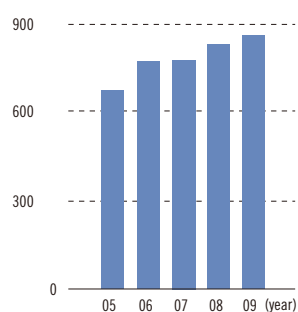
2. Total assets and net assets have been calculated based on the "Accounting Standard for Presentation of Net Assets in the Balance Sheet" (ASBJ Statement No. 5) and the "Guidance on Accounting Standard for Presentation of Net Assets in the Balance Sheet" (ASBJ Guidance No. 8) since FY2006.

3. SFH has calculated the consolidated capital adequacy ratio (domestic criteria) based on formulas stipulated in the FSA Notification No. 20 (2006), which is based on Article 52-25 of the Banking Law, since FY2006. The Company applies Standard Two. The Company calculated the consolidated capital adequacy ratio based on formulas stipulated in the Ministry of Finance Announcement No. 62 (1998), which is based on Article 52-25 of the Banking Law, through FY2005. Calculations in all periods do not include insurance subsidiaries within the scope of consolidation. The Company has applied FSA Notification No. 79 (2008), which establishes exceptions to the standards based on Article 52-25 of the Banking Law for determining the capital adequacy of a bank holding company in light of the assets held by the bank holding company and its subsidiaries, since the end of March 2009.

4. Sony Bank has calculated its non-consolidated capital adequacy ratio (domestic criteria) based on the FSA Notification No. 19 (2006), which establishes standards based on Article 14-2 of the Banking Law for determining the capital adequacy of a bank in light of the assets held by the bank, since the end of March 2007. The Bank applied previous standards through FY2005. The Bank has applied FSA Notification No. 79 (2008), which establishes exceptions to the standards in FSA Notification No. 19 (2006), which establishes standards based on Article 14-2 of the Banking Law for determining the capital adequacy of a bank in light of the assets held by the bank, since the end of March 2009.

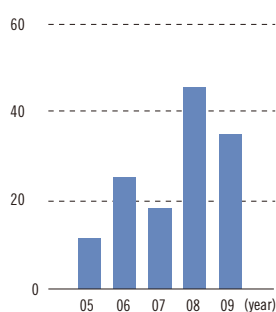
Sony Financial Holdings (Consolidated)

Ordinary revenues (Billions of yen)



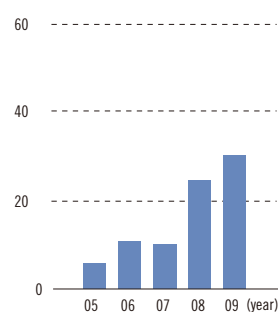
For the years ended March 31

Ordinary profit (Billions of yen)



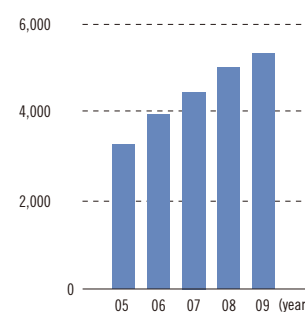
For the years ended March 31

Net income (Billions of yen)



For the years ended March 31

Total assets (Billions of yen)



As of March 31